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Attorneys for the Petitioner Robert Marie Mark Karpeles, Foreign Representative of MtGox Co., Ltd., a/k/a MtGox KK

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

)	
In re)	Chapter 15
)	
MtGox Co., Ltd. (a/k/a MtGox KK))	Case No. 14-31229-15
)	
Debtor in a Foreign Proceeding.)	
)	
•	_	

STATEMENT PURSUANT TO BANKRUPTCY RULE 1007(a)(4)

Robert Marie Mark Karpeles ("<u>Karpeles</u>"), in his capacity as the foreign representative (the "<u>Petitioner</u>") of MtGox Co., Ltd. a/k/a MtGox KK (the "<u>Debtor</u>" or "<u>MtGox</u>"), a debtor in a civil rehabilitation proceeding under Japanese law (the "<u>Japan Proceeding</u>"), currently pending before the Twentieth Civil Division of the Tokyo District Court, Japan (the "Tokyo Court"),

respectfully submits this statement pursuant to Rule 1007(a)(4) of the Federal Rules of Bankruptcy Procedure.

A. <u>Corporate Ownership Statement.</u>

As of the date hereof, the below-listed corporations (as defined in section 101(9) of title 11 of the United States Code (the "Bankruptcy Code")) directly or indirectly own 10% or more of the equity interests in the Debtor:

Corporation Name	Percentage Ownership
Tibanne Co., Ltd.	88%

B. <u>Persons or Bodies Authorized to Administer Foreign Proceedings of the Foreign Debtor.</u>

As of the date hereof, Robert Marie Mark Karpeles ("Karpeles") is the sole person or body authorized to administer a "foreign proceeding" with respect to the Debtor. The Japan Proceeding pending before the Tokyo Court is the sole "foreign proceeding" involving the Debtor as of the date hereof.

C. Pending Litigation.

Petitioner is aware of the following litigation involving the following parties currently pending in the United States:

Court	Case No.	Plaintiff	Additional
			Defendants
United States District	Civil Action No.	CoinLab, Inc.	Tibanne Co., Ltd.
Court for the Western	2:13-cv-0077		
District of Washington			
United States District	Civil Action No.	Gregory Greene,	MtGox, Inc., Tibanne
Court for the Northern	1:14-cv-01437	individually on behalf	Co., Ltd., and
District of Illinois		of all others similarly	Karpeles
		situated	_

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D. Provisional Relief.

The Petitioner is seeking relief under section 1519 of the Bankruptcy Code against CoinLab, Inc. and Gregory Greene to enjoin the continuance of the above-described litigation against the Debtor.

Dated: March 9, 2014

Dallas, Texas

Respectfully submitted

BAKER & McKENZIE LLP

By: /s/ David W. Parham

David W. Parham

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